

BY REGISTERED MAIL

RBC Dominion Securities Inc.
P.O. Box
50 Royal Bank Plaza
Toronto Ontario M5J 2W7

UBS AG

P.O.Box, / CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

Jean-Claude Besson
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Message

March 23, 2012

subject **Claim Transfer Agreement Lehman Program Securities**

On behalf of Attention Donald Garcia and/or Ryan Varty (Canadian WM Ops)

you are receiving Evidence of partial transfer of claim dated March 23, 2012, duly completed and signed by UBS

☐ for your information
☒ for your records
☐ as agreed
☐ please complete

☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

☐ please return
☒ please confirm receipt
☐ please process

Remarks

66) CHF 150'000.00 BRC Lehman Brothers Securities NV 2007-30.10.2008
CH 2750611 / XS0326427480

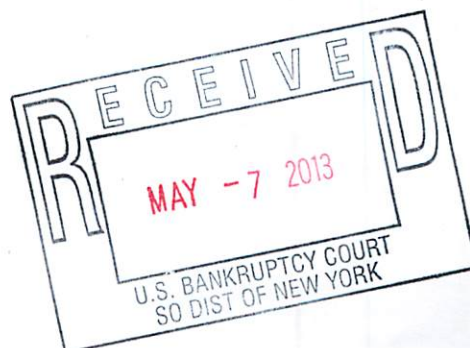
Claimant / Transferor: UBS AG, Zurich
Initial Proof of Claim Number: 59233
Transferee: RBC Dominion Securities Inc.

Yours sincerely,

UBS AG



Jean-Claude Besson
Associate Director



Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
12% BRC LBS NV 2007-30.10.2008	XS0326427480	LBS NV	LBH Inc.	CHF 150'000.00 out of CHF 25'301'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 16 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

RBC Dominion Securities Inc.
P.O. Box
50 Royal Bank Plaza
Toronto Ontario M5J 2W7
Tel: 416-843-8282
Fax: 416-313-5851
Attention: Donald Garcia

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court

may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 23, 2012.

UBS AG
Transferor

By: 

Name: Hugo Koller
Title: Director

By: 

Name: Jean-Claude Besson
Title: Associate Director

ACKNOWLEDGED BY:

RBC Dominion Securities Inc.
Transferee

By: 

Name: Ryan Varty
Title: Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> RBC Dominion Securities Inc.	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: RBC Dominion Securities Inc. P.O. Box 50 Royal Bank Plaza Toronto Ontario M5J 2W7 Tel: 416-843-8282 Fax: 416-313-5851 Attention: Donald Garcia	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> CHF 150'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Ryan Varty, Associate Director
RBC Dominion Securities Inc.
P.O. Box
50 Royal Bank Plaza
Toronto Ontario M5J 2W7

Date:

May 6/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).